2016-2017
Financial Statement for
UT Dallas Scholarship Applications

(For students ineligible* to complete the Free Application for Federal Student Aid [FAFSA])

You are eligible to complete a FAFSA if you are:

➢ A U.S. citizen
➢ a permanent resident with an Alien Registration Card (I-551)
➢ an eligible noncitizen with an Arrival/Departure Record (I-94) showing one of the following:
   o Refugee
   o Asylum granted
   o Parolee (for a minimum of one year)
   o Cuban-Haitian entrant

*If you do not meet one of the statuses above or do not wish to apply for federal financial aid, then you may complete the Financial Statement for UT Dallas Scholarship Applications.
Section I: Student Information

1. Were you born before January 1, 1992? □ Yes □ No

2. As of today, are you married? □ Yes □ No

3. Are you in a graduate program of study? (e.g. master's or doctorate program) □ Yes □ No

4. Do you have at least one child that you support? □ Yes □ No

5. Do you have dependents other than your children or spouse that you support? □ Yes □ No

6. Are you an orphan or ward of the court? □ Yes □ No

7. As of today, are you an emancipated minor as determined by a court? □ Yes □ No

8. As of today, are you in legal guardianship as determined by a court? □ Yes □ No

9. Did your high school or school district homeless liaison determine that you were an unaccompanied youth who was homeless? □ Yes □ No

10. Did the director of an emergency shelter program funded by the U.S. Department of Housing and Urban Development determine that you were an unaccompanied youth who was homeless? □ Yes □ No

11. Did the director of a runaway or homeless youth basic center or transitional living program determine that you were an unaccompanied youth who was homeless or were self-supporting and at risk of being homeless? □ Yes □ No

For purposes of this application, if you answered “No” to all of the questions above, you are considered a dependent student and must include parental income information on this form.

If you answered “Yes” to any of the questions above, you are considered an independent student and therefore, not required to include parental income information on this form. An independent student who is married must include information about his or her spouse.
Section II: Household Information

12. If you are a dependent student, please list the names of ALL family members who will be supported by your parents from July 1, 2016 to June 30, 2017. If you are an independent student, you should include family members who are supported by you. (See instructions for additional information.) Attach additional sheets if necessary.

<table>
<thead>
<tr>
<th>Names [Include parent(s) and sibling(s), or spouse (if applicable)]</th>
<th>Date of Birth</th>
<th>Relationship to Student</th>
<th>Which college/university will student be attending?</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
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<td>Self</td>
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Section III: Additional Information

Student:

13. Did you file a federal income tax return for 2015?
   □ Yes (please attach copy)  □ No  □ Will file (please provide copy)

   □ On campus  □ Off campus  □ Commuter/with parent or relative

15. At the start of the 2016-2017 school year, I will enroll:
   □ Full time  □ 3/4 time  □ 1/2 time
   □ Less than 1/2 time  □ Not sure

Parent:

16. Did you file a federal income tax return for 2015?
   □ Yes (please attach copy)  □ No  □ Will file (please provide copy)

17. Marital status:
   □ Married/Remarried  □ Single  □ Widowed
   □ Separated/Divorced

18. Enter mother's/stepmother's age: _

19. Enter father's/stepfather's age: _
Section IV: Income and Assets

Do not leave any blanks. Enter "0" where appropriate. 

**Dependent students:** Complete both the **Student and Parent columns.**  
**Independent students:** Complete the **Student/Spouse column only.**

<table>
<thead>
<tr>
<th>Part A. Annual Untaxed Income</th>
<th>Student/Spouse</th>
<th>Parents</th>
</tr>
</thead>
<tbody>
<tr>
<td>20. Child support received</td>
<td></td>
<td></td>
</tr>
<tr>
<td>21. Tax exempt interest income</td>
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<tr>
<td>22. Housing, food, and other living allowances paid on your behalf</td>
<td></td>
<td></td>
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<tr>
<td>23. Other untaxed income not reported, such as worker's compensation, disability, etc.</td>
<td></td>
<td></td>
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<tr>
<td>24. Money received, or paid on your behalf (e.g. bills) not reported elsewhere on this form</td>
<td></td>
<td></td>
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<tr>
<td>25. Wages not listed on taxes or W-2 forms</td>
<td></td>
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</tbody>
</table>

**Part B. Annual Income Exclusions**

| 26. Child support paid                             | | |
| 27. Taxable earnings from work-study or other need-based work programs | | |
| 28. Scholarships and grants reported on 2015 income tax return | | |

**Part C. Assets**

| 29. As of today, balance of cash, savings, and checking accounts | | |
| 30. As of today, investment net worth (do not include the home you live in or the balance of retirement plans) | | |
| 31. As of today, net worth of current business or investment farms | |

Section V: Total Family Income

32. Was your **TOTAL FAMILY INCOME less than $6500 in 2015?** (Total family income is the income reported on your parents' and your W-2 IRS tax forms plus the total untaxed income reported on Section IV, Part A of this form)

☐ Yes   ☐ No

If YES, please include a breakdown of your living expenses (e.g., rent, food, utilities, etc.) and provide a written explanation that explains how you were able to pay for your living expenses in 2015.

________________________  _______________________
Student Signature                  Date

________________________
Print Name

________________________
UTD Student ID#