Sinking or Swimming?
Bilingual Education and the Achievement of Immigrant Youth

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Texas Schools Project Seminar
October 16, 2009
Motivation: Growing importance of education strategies for immigrant children

- Immigration is increasing, composition is more diverse:

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<td>290</td>
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<td>1980</td>
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- Language proficiency is a strong predictor of economic outcomes
  - Poverty rate of limited English proficient immigrants in NYC and LA is more than 2 times rate of proficient speakers (at 34 percent).
  - Earnings and wages of limited English proficient immigrants also lower. Trejo (1997): accounts for 25 percent of wage-gap between Mexican Americans and non-Hispanic whites.
Motivation: Differing Views of Role of Bilingual Education

- Civil right necessary to ensure equality of education:
  - “There is no equality of treatment merely by providing students with the same facilities, textbooks, teachers, and curriculum; for students who do not understand English are effectively foreclosed from any meaningful education”

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Motivation: Differing Views of Role of Bilingual Education

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- ‘Traps’ immigrant children in substandard learning environment:
  - “It is absolutely wrong and against American concepts to have a bilingual education program that is now openly, admittedly dedicated to preserving their native language and never getting them adequate in English so they can go out into the job market and participate.”
  — former President Reagan, 1981
Research Questions

- Are Bilingual Education programs a ‘trap’?
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- Is English Immersion superior in promoting the achievement of LEP students?
Why Might ELS Matter for Achievement? Mechanisms

- Instruction in the Native Language
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- Class Size
Outline and Definitions

- Policy and Research Background
- Research Design and Data
- Empirical Results
- Limitations and Implications
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Glossary:

- Limited English Proficient (LEP)
- Bilingual education programs
- English as a Second Language (ESL) programs
- English Language Services (ELS)
Policy Trends

▶ 1960s to 1970s: Increased support for Bilingual Education
  ▶ Bilingual Education Act, 1968
  ▶ Lau v. Nichols, 1974
  ▶ OCR Lau Remedies, 1975
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- 1980s & after: support for English immersion over Bilingual
  - Changes to BEA funding rules
  - No Child Left Behind Act
  - State initiatives to ban bilingual instruction
Previous Research

- Three large national studies:
  - NAS on Burkheimer (1989) and Ramirez (1991):
    “The studies do not license the conclusion that any one type of program is superior to any other nor that the programs are equally effective. Even if one of the programs was definitively superior, the studies as planned and executed could well have failed to find the effect.” (Meyer and Fienberg, 1991).
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  - 4-5 Competing meta-analyses of about 150 studies
  - Only 5 use random assignment
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If other determinants of achievement are smooth at the 40th percentile, differences in outcomes can be causally attributed to differences in program participation (this identification assumption is testable).
LUSDiNE Data

- Administrative, student level data for all students while they are in grades 3 through 8 for years ending in Spring 1999-2002. Data exists for slightly less than 1 million students; there are approximately 2 million student-years of data.
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  - Achievement tests in math and reading
  - Demographics (age, sex, race, free lunch, country of birth, language, census zip info, etc.)
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- For this study, I use all students (n=183,254 student years) who
  - Are ‘at risk’ for needing ELS: take the LAT test between 1998 and 2001 prior to entering grade 3-8
  - Remain in the school system at least one year later
  - Are not new entrants to the school system
## Sample Descriptives

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<th>Variable</th>
<th>Full Sample</th>
<th>ELS</th>
<th>No ELS</th>
<th>Diff.</th>
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<td>Reading z-score</td>
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<td>-.635</td>
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<td>(.003)</td>
<td>(.004)</td>
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<td>(.001)</td>
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<td><strong>Baseline Characteristics</strong></td>
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<td></td>
<td>(.001)</td>
<td>(.001)</td>
<td>(.001)</td>
<td>(.001)</td>
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<tr>
<td>White</td>
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<td>.071</td>
<td>.115</td>
<td>-.045</td>
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<tr>
<td></td>
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<td>(.001)</td>
<td>(.001)</td>
<td>(.002)</td>
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<tr>
<td>Free/Red Lunch</td>
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<td></td>
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<tr>
<td>Foreign Born</td>
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<td>(.002)</td>
<td>(.003)</td>
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<td>Home Lang = Spanish</td>
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<td>.731</td>
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<td>.119</td>
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<td></td>
<td>(.001)</td>
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Assignment to ELS, Bilingual and ESL for Grade 4
One year after LAT (All Years)
by LAT Score Relative to 40th Percentile

Note: Discontinuities estimated using polynomial of degree 3 on 1 year sample.
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Assignment to ELS, Bilingual and ESL for Grade 4
Two years after LAT (All Years)
by LAT Score Relative to 40th Percentile

ELS: 0.33 (0.041)
BIL: 0.106 (0.031)
ESL: 0.224 (0.02)

Note: Discontinuities estimated using polynomial of degree 3 on 2 year sample.
Assignment to ELS, Bilingual and ESL for Grade 4
Three years after LAT (All Years)
by LAT Score Relative to 40th Percentile

- ELS: 0.16 (0.033)
- BIL: 0.013 (0.011)
- ESL: 0.147 (0.026)

Note: Discontinuities estimated using polynomial of degree 3 on 3 year sample.
Reading Achievement Outcomes for Grade 4
One year after LAT (All Years)
by LAT Score Relative to 40th Percentile

Discontinuities estimated using polynomial of degree 3 on 1-year sample.
Reading Achievement Outcomes for Grade 4
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Reading Achievement Outcomes for Grade 4
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Discontinuities estimated using polynomial of degree 3 on 1-year sample.
The Relationship between Effect Size and The Differential Fraction of Students Taking Outcome Tests (Within Grade Level)

Note: Effect and attrition sizes are estimated from models using polynomial of degree 3.
Reading Achievement Outcomes for Grade 4
Two years after LAT (All Years)
by LAT Score Relative to 40th Percentile

Discontinuities estimated using polynomial of degree 3 on 2-year sample.
Reading Achievement Outcomes for Grade 4
Three years after LAT (All Years)
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Discontinuities estimated using polynomial of degree 3 on 3-year sample.
Math Achievement Outcomes for Grade 4
Two years after LAT (All Years)
by LAT Score Relative to 40th Percentile

Discontinuities estimated using polynomial of degree 3 on 2-year sample.
Math Achievement Outcomes for Grade 4
Three years after LAT (All Years)
by LAT Score Relative to 40th Percentile

Discontinuities estimated using polynomial of degree 3 on 3-year sample.
Validity of Design: LAT Score Density

Matsudaira Sinking or Swimming?
Validity of Design: Discontinuous Density?

DC in log density: 0.963
SE: 0.154
Is exchangeability assumption compromised?

Selected Covariates for Grade 4
One year after LAT (All Years)
by LAT Score Relative to 40th Percentile

Note: Discontinuities estimated using polynomial of degree 3 on 1 year sample.
### Estimates for All Grades–Covariate Adjusted

<table>
<thead>
<tr>
<th>Grade</th>
<th>Reading (w/covariates)</th>
<th>Math (w/covariates)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Grade 3</td>
<td>.091 (.103)</td>
<td>.27 (.098)</td>
</tr>
<tr>
<td>Grade 4</td>
<td>.123 (.035)</td>
<td>.022 (.043)</td>
</tr>
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<td>Grade 5</td>
<td>.035 (.07)</td>
<td>-.098 (.055)</td>
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<td>Grade 6</td>
<td>-.07 (.098)</td>
<td>.01 (.024)</td>
</tr>
<tr>
<td>Grade 7</td>
<td>.06 (.043)</td>
<td>.178 (.05)</td>
</tr>
<tr>
<td>All Grades</td>
<td>.08 (.024)</td>
<td>.03 (.018)</td>
</tr>
</tbody>
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Implications

- Marginal reductions in the number of children participating in ELS are unlikely to affect math achievement, but may have an adverse effect on reading achievement:
  - Time limits for ELS eligibility have been considered (but not yet passed)
  - NCLB incentives schools to rapidly push ELS participants into mainstream classes
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   ➤ Time limits for ELS eligibility have been considered (but not yet passed)
   ➤ NCLB incentives schools to rapidly push ELS participants into mainstream classes

➤ If the benefit of ELS is inversely related to initial proficiency, then the results suggest that the effect of ELS for the average participant are positive (at least non-negative).
   ➤ A ban of ELS may not raise achievement.
   ➤ Further work using data from the 1980s may help to provide information on the treatment effect on the treated.
Limitations and Further Research

- Treatment effect for students with LAT score at 40th percentile vs. average treatment effect of treated. Applying the design in contexts where eligibility threshold is different would yield important information:
  - In the 1980s, the 20th percentile was used as the eligibility cutoff in LUSDiNE
  - Other districts use different cutoffs: e.g., in Florida a 32th percentile rule is followed
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- Sample limited to students already in ELS as of 3rd Grade. Effects in earlier grades may be more pronounced, and long-term outcomes are arguably more important measures of success:
  - Follow students from school entry to graduation/dropout, college enrollment
  - Link to data on labor market outcomes like wages, sector of employment (ethnic enclave?), etc.
  - Measures of civic integration (voting), etc.
Limited information about ELS classroom environment and therefore which mechanisms are at work. Classroom experience could differ in other ways besides role of native language in the curriculum:

- Teacher Quality, Class Size, Peers
- Need to get creative, but exploring heterogeneity of effects across different contexts should yield insights
Inside the Black Box... mechanisms (peer quality)

Average Reading Achievement of Peers for Grade 4 by LAT Score Relative to 40th Percentile

- Reading: $-0.304 (0.041)$

Discontinuities estimated using polynomial of degree 3 on 1-year sample.